



2018 ADFM Winter Meeting
February 21-24, 2018
The Washington Court Hotel
Washington, D.C.

“Back to the Future: Mindful of Where We've Been; Resilient in Where We Are Going”

TUESDAY, FEBRUARY 20	
6:00 pm – 8:00 pm	Administrators' New Members Dinner <i>Meet in lobby</i>

WEDNESDAY, FEBRUARY 21	
8:00 am – 5:00 pm	ADFM Board Meeting <i>(closed meeting)</i>
8:00 am – 1:00 pm	ADFM Fellowship Workshop & Lunch <i>(closed meeting)</i>
8:00 am – 3:30 pm	Administrators' Preconference <i>Michael Anderson, MBA, 2018 Preconference Chair (breakfast and lunch included; additional fee - please register ahead of time)</i>
1:00 pm – 5:00 pm	Leadership Workshop: Federal Advocacy <i>ADFM Leadership Development Committee, Hope Wittenberg, MA and Terry Steyer, MD</i> <i>(optional event – all are welcome and New Chairs, Senior Leaders and ADFM fellows are encouraged to attend; additional fee - please register ahead of time)</i> <i>Description: This Leadership Development preconference is to provide advocacy training to Chairs, Senior Leaders and ADFM Fellows. This interactive session will include advocacy skills training, including group hands-on practice on key messaging, conducting visits, telling your story, and navigating your</i>

	institution, as well as information and materials regarding key academic family medicine priorities. Attendees of this afternoon preconference will then be able to implement their training almost immediately by participating in the Friday afternoon optional “Lobbying Day on the Hill”. The focus of the training will be on federal advocacy in preparation for Friday’s visits to Congress, but the skills learned are useful in all arenas, state and local government as well as within other institutions. (Note: Although that Friday afternoon precedes a 3-day holiday weekend, many Congressional staffers will be available). It is important to register early for the Wednesday afternoon Leadership Preconference because attendees will be contacted in advance of coming to Washington DC to make arrangements for Hill visits with your respective Congressional offices for the Friday, February 23rd afternoon Hill visits. Instructions on how to do this will be provided to all preconference attendees.
6:00 pm – 7:00 pm	Reception and Registration
7:15 pm – 8:45 pm	Dine Around Networking Dinners <i>(optional event—sign up <u>on-site</u> at the registration desk)</i> <i>We recommend that New Chairs and Fellows who have Advisors try to pair up with their Advisor in a dinner group.</i>

THURSDAY, FEBRUARY 22	
7:00 am – 8:00 am	Mini-Consultation and Topic Breakfast Tables <i>Steve Zweig, MD, Breakfast Coordinator</i> <i>*Topic numbers below correspond to table numbers</i> 1. Creating Integrated Primary Care Networks/ Service Lines In Growing Health Systems <i>Christine Arenson, MD</i> 2. Funding for New Residents With the VA <i>Edward Bope MD and Kathleen Klink MD</i> 3. Artificial Intelligence and Tele-Health—Effects on Education and Clinical Practice <i>Nipa Shah, MD</i> 4. Challenges of Implementation: Behavioral Health Integration and

	Screening Interventions in CPC+ <i>Mary Jo Welker, MD</i> 5. PRIME Registry & ABFM Research Opportunities <i>Bob Phillips, MD and Jim Puffer, MD</i> 6. You Won't Know What It's Like Until You Get There! <i>John Frey, MD</i> 7. ADFM Fellowship Project: Graduate Medical Education (GME) Funding for a Community Medical School <i>Beth Ann Fox, MD</i> 8. ADFM Fellowship Project: Developing Best Practices for Chair Transitions <i>Anthony Viera, MD</i> 9. Future of ABFM and Integration of Academic Departments <i>Warren Newton, MD, MEd, MPH</i> <i>Instructions for consultation/discussion tables:</i> The intent of this programming is to allow individuals to receive consultation from a small group around specific challenges they are dealing with at their home institutions related to the designated table topic. Each small group has a designated facilitator. Those who wish to discuss/receive consultation around a particular challenge should briefly present the scenario with enough contextual background for others to understand the setting. Facilitators will then lead a consultative discussion with other members of the table providing ideas and feedback to the person who is sharing their challenge. The facilitator should try to allow time for each of the individuals at the table who wish to present to have time to do so.
8:00 am – 9:15 am	Guests Get Acquainted Breakfast <i>(for guests of meeting attendees)</i>
8:00 am – 8:15 am	Program Introduction, Transitions, and Welcome to Invited Leaders and Sponsors <i>Chelley Alexander, MD, 2018 Program Chair</i>
8:15 – 8:20 am	Remembering those who have passed this year
8:20 am – 8:30 am	Orientation to ADFM Website, Meeting Materials <i>Amanda Weidner, MPH, ADFM Data & Special Projects Manager</i>
8:30 am – 8:45 am	Introduction of Incoming ADFM President <i>Valerie Gilchrist, MD</i>
8:45 am – 9:30 am	ADFM Incoming President's Address: Finding Vision, Voice and Leadership in Turbulent Times" <i>Kevin Grumbach, MD</i>

9:30 – 9:45 am	BREAK
9:45 am – 11:30 am	Culture by Design <i>Mercedes Alonso, MEd, MS, Organizational Dynamics</i>
11:30 am-12:00 pm	Culture of Diversity <i>Kevin Grumbach, MD</i>
12:00 pm – 1:30 pm	Networking lunch <i>(Box Lunches Provided)</i> **Optional Book Club - “Attending: Medicine, Mindfulness, and Humanity” by Ronald Epstein, MD <i>Rusty Kallenberg, MD, Facilitator</i>
12:15 pm – 1:15 pm <i>see →</i>	***ADFM Strategic Committees meet (closed meetings) • Leadership Development • Healthcare Delivery Transformation • Research Development • Education Transformation Committees
1:30 – 2:45 pm	Managing Change <i>Heritage Panel</i>
2:45 – 3:00 am	BREAK
3:00 – 4:45 pm	Learners in Our Transforming Practices (ADFM Administrators Steering Committee) <i>Michael Anderson, MBA, Moderator</i>
6:00 pm – 9:30 pm	Reception & Annual ADFM Dinner <i>(reception 6-6:30pm; dinner begins at 6:30pm; please register any guests ahead of time)</i> 40th Birthday Celebration! <i>(Entertainment by Tom Campbell, MD, Tony Kuzel, MD, MHPE and Richard Wender, MD)</i>

FRIDAY, FEBRUARY 23

7:00 am – 8:00 am

Open Networking and Topic Breakfast Tables*

Steve Zweig, MD, Breakfast Coordinator

**Topic numbers below correspond to table numbers*

1. Clinic Workflow Efficiency With/Without Medical School Students
Anna Ramanathan
2. Challenges in Faculty Recruitment
Grant Greenberg, MD, MHSA, MA
3. Opportunities Discovered in Partnership Between a Family Medicine Department and a Local Federally Qualified Health Center (FQHC)
Aaron Clark, DO
4. Core Entrustable Professional Activities
David Brown, MD
5. Putting the PEP in Your Step: What Your EMR is Telling Us About Provider Efficiency
Michael Jeremiah, MD and Kim Roe, MBA, RRT
6. Using a Book Club Within a DFM
Rusty Kallenberg, MD
7. Healthcare Migration From Inpatient to Ambulatory Spaces: Role of and Opportunities for the Chair and DFM
Saria Saccocio, MD
8. Expansion of Family Medicine Clinics and the Related Business Plan
Margaret Ealy, CPA, MA and Jeannette South-Paul, MD
9. ADFM Fellowship Project: Strategic Planning in Family Medicine Departments
James Hynes, MD
10. ADFM Fellowship Project: Integration of Population Health Practice Transformation Process of a Family Medicine Residency Practice Into Residency Education
Deanna Willis, MD
11. How to Engage Your Department in Discussion of Shared Principles of Primary Care
Elisabeth Wilson, MD, MEd, MPH

8:00 am – 9:30 am

Reducing Burnout & Promoting Engagement: Individual and Organizational Approaches To Physician Well-Being

Tait Shanafelt, MD, Chief Wellness Officer, Associate Dean, Stanford School of Medicine

9:30 am – 10:00am

BREAK

10:00 am – 12:00 pm	The Role of Faculty Engagement in Building Research Capacity (BRC) <i>Bernard Ewigman, MD, MSPH, CJ Peek, PhD and Dave Schneider, MD, MSPH, BRC Steering Committee Members</i>
12:00 pm – 1:00 pm	Administrators' Meeting: Debrief and Future Planning <i>(open to all administrators)</i>
12:00 pm – 6:00 pm	ACTIVITIES ON YOUR OWN OPTIONAL: Lobbying day on the Hill <i>We welcome all who wish to make advocacy visits on the Friday afternoon. If you are an experienced advocate and don't need training, please let us know your plans in advance so we can provide you with background materials.</i>
6:30 pm – 8:30 pm	Leadership & Management Dilemmas Dinner (optional event; must register ahead of time – additional fee; no guests please) <i>Facilitator: Jeff Borkan, MD, PhD</i>

SATURDAY, FEBRUARY 24	
7:00 am – 8:00 am	State/Regional Networking Tables* <i>Steve Zweig, MD, Breakfast Coordinator</i> <i>*To allow for local networking, tables will be labeled by numbers corresponding to the states/regions listed below. Some tables are intentionally left empty in case groups need to split apart or reconfigure with neighbors.</i> 1. California 3. Texas & Oklahoma 4. Arizona, Colorado, Nevada, New Mexico, Utah 5. Hawaii, Oregon, Washington 6. Nebraska, North Dakota, South Dakota 7. Iowa, Minnesota, Wisconsin 8. Michigan 9. Kansas & Missouri 10. Illinois 12. Alabama, Arkansas, Louisiana, Mississippi 13. Georgia & Florida 14. North Carolina & South Carolina 15. D.C., Maryland, Virginia 17. Kentucky, Tennessee, West Virginia

	18. Indiana & Ohio 19. Delaware, New Jersey, Pennsylvania 20. Connecticut, Maine, Massachusetts, New Hampshire, Vermont, Rhode Island 22. New York
7:00 am – 8:00 am	Administrators' 2019 Winter Meeting Planning <i>(closed meeting)</i>
8:00 am – 8:45 am	Annual ADFM Business Meeting
8:45 am – 9:00 am	BREAK
9:00 am – 9:10 am	Announcing New Leadership in ADFM <i>Joseph Hobbs, MD</i>
9:10 am – 9:40 am	Legislative Update <i>Hope Wittenberg, MA, Director of Government Relations</i>
9:40 am – 10:40 am	Soundbites: Take Home Messages To Keep Us “Resilient in Where We Are Going” Chantal Brazeau, MD - Organizational Strategies to reduce burnout (Other “soundbites” TBN)
10:40 am – 12:10 pm	The Role of Primary Care Interfacing With Technology <i>Thomas Agresta, MD, MBI, Professor and Director of Medical Informatics Family Medicine; Director of Clinical Informatics Center for Quantitative Medicine; and Informatics Leader, Connecticut Institute for Primary Care Innovation (CIPCI), University of Connecticut</i>
12:10 pm – 12:15 pm	Winter Meeting 2019: <i>Steve Zweig, MD, Christine Arenson, MD and Tochi Iroku-Malize, MD</i>
12:15 pm – 12:20 pm	Closing <i>Chelley Alexander, MD; Kevin Grumbach, MD</i>
12:25 pm – 1:10 pm	2019 Winter Meeting Planning <i>(all are welcome!!)</i> <i>Steve Zweig, MD, Christine Arenson, MD and Tochi Iroku-Malize, MD</i>
12:30 pm – 1:30 pm	Senior Leaders' Post-Conference Lunch <i>(optional event for those in Senior Leaders program)</i>
1:15 pm – 2:30 pm	ADFM Board Meeting <i>(closed meeting)</i>

ADFM would like to thank our 2018 Conference Supporters!

***The American Board of Family Medicine Foundation
VisualDx***

2018 Winter Meeting Planning Committee

Chelley Alexander, MD (2018 Program Chair)

Steve Zweig, MD (2018 Breakfast Coordinator)

MEMBERS

Chantal Brazeau, MD

Jon Coffey

Mary Coleman, MD, PhD

Phil Diller, MD, PhD

Valerie Gilchrist, MD

George Harris, MD, MS

Joseph Hobbs, MD

Tochi Iroku-Malize, MD, MPH

Mark Johnson, MD, MPH

Rusty Kallenberg, MD

Tony Kuzel, MD, MHPE

Richard, Lord, MD, MS

MEMBERS

Megan McGhean, MA

Allen Perkins, MD, MPH

Chuck Perry, MBA

Thomas Peterson, MD

Katharine Rebolledo, MBA

Mack Ruffin, MD, MPH

David Schneider, MD, MSPH

Terry Steyer, MD

Harry Strothers, MD, MMM

Barbara Thompson, MD

Tonya VanFossen

Mack Worthington, MD

Ardis Davis, MSW, ADFM Executive Director

Priscilla Noland, ADFM Administrative Director

Amanda Weidner, MPH, ADFM Data and Special Projects Manager

Hannah Bruins, BRC Program Coordinator

**** Optional Book Club - “Attending: Medicine, Mindfulness, and Humanity”**

To order you can go to:

https://www.amazon.com/s/ref=nb_sb_noss?url=search-alias%3Daps&field-keywords=Attending%3A+Medicine%2C+Mindfulness%2C+and+Humanity

OR

<https://800ceoread.com/>

Agenda

1. Discuss representative components of the book – perhaps using 2-3 anecdotes from different chapters that demonstrate key points and how one would process in a group discussion
2. Discuss how one could use the book at your dept. – how to connect with other key issues we are dealing with as Chairs:

- ◆4th Aim

- ◆Patient Experience

- ◆Teaching Dr-Pt communications to your residents and new faculty

- ◆Teaching personal/professional growth and development to your residents and new faculty

- ◆Mindful medical leadership – what are its components; how to foster

3. Discuss concept of “One Book – One ADFM” – as an annual event

*****ADFM Strategic Committees meet (*closed meetings*)**

- Leadership Development –
- Healthcare Delivery Transformation –
- Research Development –
- Education Transformation Committees –

Since 2012, ADFM has been strategically organized through work of four committees whose work is directly aligned to our strategic plan posted to the “About Us” page of our website:

(http://www.adfm.org/Portals/50/Documents/ADFM%20Strategic%20Plan%202015-2018_revSept2015.pdf.)

ADFM is nearing the end of the third year of our current (2015-18) three-year strategic plan. Committee composition is intended to extend over a two-year term (2017-19). The meetings of the committees at the Winter meeting are one of the few opportunities where committee members can meet face-to-face during the year. Therefore, these are working meetings. That said, we are eager for all of our Chairs and Administrators to know and learn more about the work of our committees and potential interest in joining one. We, therefore, will open up these meetings to individuals to attend on site with the following expectations:

- This is an opportunity to observe and learn more about the work of the organization
- These are working meetings – new Chairs and Administrators are welcome to sit in
- The committees are well into work guided by our current strategic plan
- If you wish to sit in on one, please choose one and do not drop in on more than one

The Winter Meeting Planning Committee understands you have a choice about spending your time during lunch on Thursday Feb 22nd. We, therefore, wanted you to be aware of this as you consider whether to plan to join the book club conversation (and read the book ahead of time) or learn more about ADFM through sitting in on one of the committee meetings or just networking informally.