

THE PHYSICIANS FINANCIAL SUMMIT 2024

MARCH 9-10 | CHICAGO



KEYNOTE SPEAKER

Mind Over Medicine: A Comprehensive Approach to Physician Burnout

Dr. Mark McLaughlin | National Media Commentator, Best-Selling Author

Sometimes described as a "wrestling coach trapped in a neurosurgeon's body", Dr. Mark has a passion for teaching physicians how to enhance their performance and prevent burnout to lead more fulfilling lives. Exploring psychology, mindfulness, and various techniques - Dr. Mark will offer practical insights and tools to empower you to maintain your well-being while excelling in a demanding profession.

HOST & LEAD SPEAKER

What the Financial Experts Learned While You Were in Med School

BONUS: Creating Passive Income Streams and Physician-Specific Tax Strategies

Mike Neubauer | Retirement Expert & Wealth Strategist

Is your 401k and IRA enough for retirement?
Record inflation, rising healthcare costs, and market fluctuations are hitting retirees hard. Don't wonder if you have enough saved for retirement. Give yourself peace of mind knowing that you are ready when retirement comes.



GUEST SPEAKER

A Physician Mom's Secrets to Success in Business, Family, and Social Media

Dr. Dana Corriel | Medscape's "Top 20 Physician Influencers", CEO of SoMeDocs

Dana will discuss how she took a break from practicing to leverage her experience in healthcare and social media to create SoMeDocs.com, a healthcare hub for physicians that has grown to 40,000+ members!

GUEST SPEAKER (TBA)

How to Negotiate a Pay Raise 101: Navigating Employment Contracts

Surprise Speaker To Be Announced....

A renowned attorney who has negotiated millions in contracts on behalf of physicians. Sharing the inside scoop on contract clauses that your employer hopes you don't catch.



GUEST SPEAKER

What Is The Purpose of Money If You Don't Know How to Protect It?

Nick Bjorklund | Trust and Asset Protection Attorney

With the rules in constant flux, learn how to ensure you have the right plan in place for the protection of your assets through effective trust and estate planning. And, what to do if you don't yet have a plan in place.

GUEST SPEAKER

Challenging the Healthcare System - How We Can Improve Patient Care, Lower Costs, and Stay Sane

Dr. Todd Otten | Family Physician, Co-Author "Ripple of Change"

From checking boxes to prior authorizations, big business is robbing healthcare of its humanity. Data doesn't make a patient feel better. How to be the human in a world of black and white... and actually make a difference in this world!



GUEST SPEAKER

How Privatized Banking Can Transform Your Family's Financial Future

Jonathan Wield | Privatized Banking Expert

Where do you get a car loan? Will your kids have student loans? The banking industry rakes in billions each year in interest from loans. Learn how private banking will change your family's finances forever!

GUEST SPEAKER

Guarding Your Income Beyond the Unexpected with Disability Insurance

Blake Gilles | Disability Insurance Specialist

You see it in your patients every day... Life happens, and usually at the most unexpected times. Learn the ins and outs of disability insurance, and make sure that your family isn't unknowingly unprotected if life happens to you.



BONUS SESSIONS



GUEST SPEAKER

Steps to Create a Better Work/Life Balance as a Busy Physician

Dr. Brian Gantwerker | Neurosurgeon

Operating with his wife at the Craniospinal Center of Los Angeles, Brian will be sharing how he managed to create an ideal work/life balance after starting a practice the same time he started a family.

GUEST SPEAKER

Navigating Medical Entrepreneurship & Private Practice: The Do's and Don'ts

Dr. Keith Matheny | Medical Entrepreneur

Keith, a board-certified Otolaryngologist, is making waves as a visionary entrepreneur in healthcare. Delve into his journey to learn from the challenges he's faced head-on while launching his dream practice.



LOCAL EXPERT

Cutting Taxes, Increasing Income, and Living the Life of Your Dreams Through Real Estate

Keith Radke | Real Estate Expert

Gain valuable insights and strategies as Radke shares his expertise with 1-on-1 conversation, providing you with practical knowledge to navigate the intersection of tax optimization and wealth creation.

#THESUMMIT2024 COMES TO CHICAGO THIS MARCH!

After registration, lookout for our pre-event webinar "Financial Basics" - which will prepare you to get the most out of your 2 days at The Summit!