

**TRANSPLANT
QUALITY
INSTITUTE**

FOUNDATIONAL CONCEPTS ONE-DAY COURSE

OCTOBER 3, 2023



**A ONE-DAY COURSE FOR THOSE NEW TO
THE TRANSPLANT QUALITY COMMUNITY**



**SPONSORED BY THE AMERICAN FOUNDATION FOR DONATION AND
TRANSPLANTATION**

FOR MORE INFORMATION VISIT [AFDT.ORG](https://afdt.org)

PURPOSE

The Transplant Quality Institute's Foundational Concepts course provides educational programming for newcomers as well as a refresher course to those who would like to ensure they have the fundamental building blocks in place for a comprehensive Transplant Quality Program.

PROGRAM FOUNDERS* & FACULTY

Kristine Browning, RN
Vice President of Quality &
Regulatory Compliance
LifeGift
Houston, TX

Gwen McNatt, APRN, PhD, FNP-BC, FAAN
Chief Administrative Officer
Organ Transplant Center
University of Iowa Health Care
Iowa City, IA

Jennifer Milton*, BSN, CCTC, MBA
Clinical Assistant Professor
University Transplant Center
San Antonio, TX

Meghan Muldoon, MPH, CPHQ
Sr. Administrator
Emory Transplant Center
Atlanta, GA

Marian O'Rourke*, RN, BSN, Course Director
AFDT Board of Directors
Sr. Director, MTI Operations &
Quality
Jackson Memorial Hospital
Miami, FL

Jennie Perryman*, RN, PhD
Director, Policy & Outcomes
Management
Emory Transplant Center
Atlanta, GA

Kathy Schwab*, RN, CCTC
Integrity and Compliance Manager
Mayo Clinic
Rochester, MN



EVENT PROGRAM

OCTOBER • 3 • 2023

BREAKFAST WITH EXHIBITORS

8:00 AM - 9:00 AM

Welcome & Opening Remarks
Marian O'Rourke, RN, BSN

9:00 AM - 9:05 AM

Transplant Rules and Regulations
Marian O'Rourke, RN, BSN

9:05 AM - 9:55 AM

QAPI Structure and Plan
Kristine Browning, RN

9:55 AM - 10:55 AM

BREAK WITH EXHIBITORS

10:55 AM - 11:15 AM

Quality Metrics
Meghan Muldoon, MPH, CPHQ

11:15 AM - 12:15 PM

Patient Safety
Gwen McNatt, APRN, PhD, FNP-BC, FAAN

12:15 PM - 1:15 PM

LUNCH WITH EXHIBITORS

1:15 PM - 2:15 PM

Process Improvement
Meghan Muldoon, MPH, CPHQ

2:15 PM - 3:15 PM

Data Integrity - Data In
Jennifer Milton, BSN, CCTC, MBA

3:15 PM - 4:00 PM

BREAK WITH EXHIBITORS

4:00PM - 4:30 PM

Data Integrity - Data Out
Kathy Schwab, RN, CCTC

4:30 PM - 5:15 PM

Register Today!

Register with a valid credit card at www.afdt.org. The registration fee is \$199 for the in-person, one-day Transplant Quality Foundational Concepts Course.

Registration and payment are expected prior to the meeting. The course will have a limited number of registrants. Early registration is encouraged; registration closes September 18, 2023; no on-site registrations will be accepted. Registration is limited and fees are not refundable after September 18, 2023.

AFDT is committed to the safety of our attendees, speakers, and staff. Although this will be an in-person event, we will be following all local and state safety protocols in accordance with CDC guidelines in place during the Transplant Quality Foundational Concepts One-day course.

Educational Credits

Educational Credits will be distributed to paid registered attendees who complete the evaluation survey for the conference. The evaluation survey closes on October 18, 2023. If you do not submit the evaluation survey, you are not eligible to receive AACN Nursing, NAHQ, or CEPTC certificates. Once the survey has closed, it cannot be reopened.

Earned certificates will be emailed to the email address attendees used to register with on October 19, 2023. **If you completed and submitted your survey and you do not receive an email with your certificate – please check your spam box. This could be because you did not complete and submit the survey.

This activity has been submitted to the American Association of Critical-Care Nurses for approval to award contact hours. The American Association of Critical-Care Nurses is accredited as an approver of nursing continuing professional development by the American Nurses Credentialing Center's Commission on Accreditation.

Hotel Information

The Omni Rancho Las Palmas Resort & Spa offers a relaxing oasis with a backdrop of mountains and palm trees near Palm Springs, CA. Revel in timeless comforts, classic conveniences, and modern technologies while you discover a variety of onsite restaurants and activities like tennis, golf, and a world-class spa.

Hotel reservations should be made online prior to September 11, 2023. The group rate is \$199 single or double occupancy plus 13.2% tax per night. Inquire about the hotel's cancellation policy to avoid a penalty. Visit the [Location and Lodging page](#) to book.

Contact for conference questions: Shelby Stein, Clinical Education Conference Planner, 804-323-9890, stein@amfdt.org.



9TH ANNUAL TRANSPLANT QUALITY INSTITUTE

OCTOBER 4-6, 2023

A CONFERENCE DEDICATED TO
TRANSPLANT QUALITY, PROCESS
IMPROVEMENT AND PATIENT SAFETY

- ✓ ORAL AND POSTER PRESENTATIONS
- ✓ ATTENDEE AND SPEAKER COLLABORATION
- ✓ INTERACTIVE SESSION FOCUSED ON RESILIENCE
IN HEALTHCARE

SPONSORED BY THE AMERICAN FOUNDATION FOR DONATION AND
TRANSPLANTATION

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PURPOSE

The 9th Annual Transplant Quality Institute (TQI) remains true to its founding mission of providing high quality education and resources to professionals responsible for transplant quality, process improvement, and patient safety. The one-day Foundational Concepts Course is designed for professionals with transplant quality experience seeking a refresher on the basics of transplant regulations and QAPI and for those new to transplant quality. The three-day conference is designed for the experienced professional to expand their skills and learn from the work of colleagues and transplant experts. It is also suitable for entry level professionals when combined with the Foundational Concepts Course.

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Emory Transplant Center
Atlanta, GA

Kathy Schwab*, RN, CCTC
Integrity and Compliance Manager
Mayo Clinic
Rochester, MN

GUEST FACULTY

Matthew Cooper, MD

Chief of Transplantation and Director, Solid Organ Transplant Line
Medical College of Wisconsin
Milwaukee, WI

Susan Bourgeois, MSN, RN, CCRN-K, CPHQ, CCTN, CENP

Director of Transplant Quality/Patient Safety
CHI St. Luke's Health
Houston, TX

Mani Daneshmand, MD

Director of Heart & Lung Transplant, MCS, & ECMO
Emory University School of Medicine
Atlanta, GA

Ian Jamieson, MBA, MHA

Vice President
Duke University Hospital
Durham, NC

Dianne LaPointe Rudow, ANP-BC, DNP, FAAN

Director of the Center for Living Donation
Mount Sinai Hospital
New York NY

Carolyn Light, MPA

Executive Director, Transplant Services
UCSF Health
San Francisco, CA

Scott Lindberg, MD

Vice Chair, Assistant Professor of Clinical
Anesthesiology & Critical Care, Academic Institute
Houston Methodist Hospital
Houston, TX

GUEST FACULTY

Grace Lyden, PhD

Biostatistician III
Hennepin Healthcare Research Institute
Minneapolis, MN

David Marshman

Director, OPO Quality Systems
LifeLink® Foundation, Inc.
Norcross, GA

Amit Mathur, MD

Surgical Director, Liver Transplantation
Mayo Clinic
Phoenix, AZ

Heidi Monroe, RN, BSN, MSN

Clinical Nurse Specialist/Educator
Transplant Quality
University of Colorado Hospital
Aurora, CO

Stephanie M. Pouch, MD, MS, FAST

Vice-Chair of Disease Transmission Advisory
Committee
Associate Professor of Medicine
Division of Infectious Diseases
Emory University School of Medicine
Atlanta, GA

Jon J. Snyder, PhD

Director, Transplant Epidemiology
Senior Epidemiologist, Scientific Registry of
Transplant Recipients Minneapolis Medical
Research Foundation
Minneapolis, MN

GUEST FACULTY

Morgan Stuart, M.S.

Senior Data Scientist

United Network for Organ Sharing (UNOS)

Richmond, VA

Nick Wood, PhD

Biostatistician III

Hennepin Healthcare Research Institute

Minneapolis, MN

ABSTRACT PRESENTERS

Brooke Atkinson, BSN, RN

Clinical Quality Specialist

University of Colorado Anschutz Medical Campus

Aurora, CO

Angela Cusimano, MS, RD, CSR, LD, CCTD, CNSC

Clinical Dietitian Specialist | Department of Clinical
Nutrition

The University of Kansas Health System

Kansas City, KS

Kimberly D'Souza, MS, MPH, CPHQ

Program Manager, Transplant Quality

Houston Methodist Hospital

Houston, TX

Aurora Green, MSN, RN, CCRN-K, LSSBG

Transplant Quality Manager

Memorial Hermann - Texas Medical Center

Houston, TX

Gina Gregg, RN, BSN, MHA, CPHQ

Quality Improvement Coordinator/Patient Safety Officer

Nephrology Division

Children's Mercy Hospital

Kansas City, MO

Courtney Iske, BSN, RN, CCTC

Transplant Quality Coordinator

The University of Kansas Health System

Kansas City, KS

Rose Richmond, CCRN-K

Assistant Manager Heart Failure ICU

Memorial Hermann Health System

Houston, TX

ABSTRACT PRESENTERS

Julie Rodriguez, RN, BSN

Transplant Quality & Patient Safety Manager
Intermountain Transplant Clinic
Murray, UT

Chelsea Sooy, RN

Director of Quality, Regulatory Affairs and Education
MedStar Georgetown Transplant Institute
Fairfax, VA

Amanda Stephens, BSN, RN

Clinical Nurse Educator, Ambulatory Transplant Center
UCHealth - University of Colorado Hospital
Aurora, CO

Kathaleen Thomas, BSN, RN, CPN

Kidney Transplant Coordinator
Texas Children's Hospital
Houston, TX

OVERVIEW

Continuing Education Credits

Applications will be made to the American Board for Transplant Certification (ABTC) for CEPTCs and to the National Association for Healthcare Quality (NAHQ) for CPHQs.

This activity has been submitted to the American Association of Critical-Care Nurses for approval to award contact hours. The American Association of Critical-Care Nurses is accredited as an approver of continuing nursing education by the American Nurses Credentialing Center's Commission on Accreditation.

Who Should Attend?

The scope of this course is focused on in-depth comprehensive transplant quality training, intended for:

- Transplant program leadership with oversight responsibility for transplant quality
- Transplant Physicians and Surgeons with an interest or role in transplant quality.
- Transplant Clinical, Data Analytics, and Operational Managers
- Transplant Quality Coordinators/Officers
- Transplant Compliance Coordinators/Officers
- Transplant/Hospital Improvement Engineers/Staff
- Transplant/Hospital Educators with responsibility to educate and engage staff in quality
- Hospital Quality/Patient Safety/Risk Management
- Hospital Administrators and Executives responsible for transplant programs
- Transplant Administrators
- OPO Leaders and Quality Professionals



OBJECTIVES

Following the three-day Transplant Quality Institute conference participants will be able to:

- Discuss the regulations that govern solid organ transplant in the United States
- Apply knowledge gained to write a transplant QAPI Plan
- Describe a Culture of Safety and how to manage patient incidents and adverse events
- Utilize methodologies learned to conduct process improvement
- Describe quality metrics
- Review concepts of data integrity related to transplant data management
- Identify current and new initiatives of OPTN, SRTR, and MPSC
- Discuss the implications of converging and diverging metrics for OPOs and transplant centers and how to use the various tools available to optimize our performance
- Describe the status of the ESRD Treatment Choices Learning Collaborative (ETCLC) and how to leverage data to drive improvement
- Initiate efforts to improve quality surveillance and reporting by leveraging EHR technology
- Describe the current status and future directions, challenges, and opportunities of continuous organ distribution
- Examine machine perfusion through multiple lenses - operational, financial, safety, and quality
- Discuss waitlist management in the era of waitlist mortality and offer acceptance metrics
- Review the role of the physician champion in quality and explain strategies for success
- Describe current trends and improvement efforts related to donor-related disease transmission
- Explain methods to analyze, trend, and monitor adverse events
- Describe MPSC's efforts to improve transplant safety by sharing de-identified events
- Examine the role of Morbidity and Mortality Case Review in driving quality improvement



EVENT PROGRAM

OCTOBER • 4 • 2023

BREAKFAST WITH EXHIBITORS

7:30 AM - 8:30 AM

Welcome & Opening Remarks

8:30 AM - 9:00 AM

Marian O'Rourke, RN, BSN,

Update from SRTR

9:00 AM - 9:30 AM

Jon J. Snyder, PhD

Update from OPTN

9:30 AM - 10:00 AM

Dianne LaPointe Rudow, ANP-BC,
DNP, CCTC

Update from MPSC

10:00 AM - 10:45 AM

Scott Lindberg, MD

BREAK WITH EXHIBITORS

10:45 AM - 11:15 AM

Overlapping Metrics: Where OPOs and
Transplant Centers Converge and Diverge

11:15 AM - 12:00 PM

Jon J. Snyder, PhD

OPO Tools for Organ Placement
and Acceptance

12:30 PM - 1:00 PM

David Marshman



EVENT PROGRAM

OCTOBER • 4 • 2023
CONTINUED

Utilization of Organ Offer
Acceptance Tools - CARE, ROO,
CUSUM

12:00PM - 12:30 PM

Heidi Monroe, RN, BSN, MSN
Meghan Muldoon, MPH, CPHQ
Marian O'Rourke, RN, BSN
Kathy Schwab, RN, CCTC

LUNCH + How to Write an Abstract

1:00 PM - 2:00 PM

Gwen McNatt, APRN, PhD,
FNP-BC, FAAN
Jennie Perryman, RN, PhD

Using Predictive Analytics in the
Organ Offer Process

2:00 PM - 2:30 PM

Morgan Stuart, M.S.

The National PDSA - Update from ETCLC

2:30 PM - 3:00 PM

Matthew Cooper, MD



EVENT PROGRAM

OCTOBER • 4 • 2023
CONTINUED

Leveraging Data to Drive Change in Your
Program Panel

3:00 PM - 3:30 PM

Kristine Browning, RN
Matthew Cooper, MD
David Marshman
Gwen McNatt, APRN, PhD,
FNP-BC, FAAN

BREAK

3:30 PM - 3:45 PM

EPIC Breakout

3:45 PM - 5:00 PM

Meghan Muldoon, MPH, CPHQ

CERNER/OTTR Breakout

Marian O'Rourke, RN, BSN

POSTER & EXHIBITOR RECEPTION

5:15 PM - 6:30PM



EVENT PROGRAM

OCTOBER • 5 • 2023

BREAKFAST WITH EXHIBITORS

7:00 AM - 7:55 AM

Welcome

7:55 AM - 8:00 AM

Marian O'Rourke, RN, BSN

Continuous Distribution - Where Have We
Been and Where Are We Going?

8:00 AM - 8:30 AM

Dianne LaPointe Rudow, ANP-BC, DNP,
CCTC

Impact of Continuous
Distribution on Clinical
Practice - Thoracic

8:30 AM - 9:00 AM

Mani Daneshmand, MD

Impact of Continuous Distribution of
Clinical Practice - Abdominal

9:00AM - 9:30 AM

Amit Mathur, MD

Improving Access to DCD Organ
Transplant by Implementing NRP
Across All Organ Groups

9:30 AM - 9:50 AM

Brooke Atkinson, BSN, RN

Barriers, Operational Models, and
Quality Metrics for Machine
Perfusion

9:50 AM - 10:20AM

Ian Jamieson, MBA, MHA



EVENT PROGRAM

OCTOBER • 5 • 2023
CONTINUED

Panel Discussion 10:20 AM - 10:35 AM

BREAK WITH EXHIBITORS 10:35 AM - 11:00 AM

Deep Dive on Offer Acceptance
and Waitlist Mortality Metrics 11:00 AM - 11:45 AM

Grace Lynden, PhD
Jon J. Snyder, PhD
Nick Wood, PhD

Offer Acceptance Team Models
& Practices 11:45 AM - 12:15 PM

Susan Bourgeois, MSN, RN, CCRN-K,
CPHQ, CCTN, CENP
Gwen McNatt, APRN, PhD, FNP-BC,
FAAN
Meghan Muldoon, MPH, CPHQ
Marian O'Rourke, RN, BSN

LUNCH WITH EXHIBITORS 12:15 PM - 1:15 PM

Impact of Continuous Distribution
on Waitlist Management Practices 1:15 PM - 1:45 PM

Carolyn Light, MPA

The Disappearing DSA 1:45 PM - 2:30 PM

Kristine Browning, RN
Ian Jamieson, MBA, MHA



EVENT PROGRAM

OCTOBER • 5 • 2023
CONTINUED

Managing Length of Stay and
Barriers to Discharge in Post Liver
Transplants

2:30 PM - 2:50 PM

Kimberly D'Souza, MS, MPH, CPHQ

BREAK WITH EXHIBITORS

2:50 PM - 3:05 PM

The Role of a Physician Champion
in Quality Improvement

3:05 PM - 3:35 PM

Amit Mathur, MD

Fireside Chat - Quality Control to Quality
Improvement

3:35 PM - 4:15 PM

Kristine Browning, RN

Gwen McNatt, APRN, PhD, FNP-BC, FAAN

Jennifer Milton, BSN, CCTC, MBA

Meghan Muldoon, MPH, CPHQ

Marian O'Rourke, RN, BSN

Jennie Perryman, RN, PhD

Kathy Schwab, RN, CCTC



EVENT PROGRAM

OCTOBER • 6 • 2023

BREAKFAST WITH EXHIBITORS

7:00 AM - 7:55 AM

Welcome

7:55 AM - 8:00 AM

Marian O'Rourke, RN, BSN

DTAC Update

8:00 AM - 8:30 AM

Stephanie Pouch, MD, MS, FAST

Timely Ureteral Stent Removal, A
Patient Safety Quality
Improvement Project

8:30 AM - 8:50 AM

Amanda Stephens, BSN, RN

Decreasing Clostridium Difficile
Infection in Pediatric Kidney
Transplant Recipients during
Index Hospitalization

8:50 AM - 9:10 AM

Kathaleen Thomas, BSN, RN, SPN

Interprofessional Collaboration to
Improve Pre- & Post-Transplant
Infectious Disease Testing

9:10 AM - 9:30 AM

Aurora Greene, MSN, RN, CCRN-K, LSSGB
Rose Richmond, CCRN-K

Deceased Donor Culture
Reporting and Transplant Centers:
OPTN Pilot Project Phase 2

9:30 AM - 10:00 AM

David Marshman



EVENT PROGRAM

OCTOBER • 6 • 2023

BREAK WITH EXHIBITORS

10:00 AM - 10:15 AM

**MPSC Initiative: Sharing Lessons
Learned with the Community**

10:15 AM - 10:45 AM

Scott Lindberg, MD

**Improving Drug Safety in Children
with Kidney Disease**

10:45 AM - 11:05 AM

Gina Gregg, RN, BSN, MHA, CPHQ

**Improving Compliance with OPTN
Vessel Storage Requirements**

11:05 AM - 11:25 AM

Chelsea Sooy, RN

**Dietitian Intervention for Post-Kidney
Transplant Recipients to Prevent Post-
Transplant Diabetes Diabetes**

11:25 AM - 11:45 AM

Angela Cusimano, MS, RD, CSR, LD, CCTD,
CNSC
Courtney Iske, BSN, RN, CCTC

**Management of Adverse
Events/Initiatives**

11:45 AM - 12:05 PM

Julie Rodriguez RN, BSN



EVENT PROGRAM

OCTOBER • 6 • 2023

**Driving Improvement From Adverse
Events**

12:05 PM - 12:50 PM

Kristine Browning, RN
Gwen McNatt, APRN, PhD,
FNP-BC, FAAN
Jennifer Milton, BSN, CCTC, MBA
Meghan Muldoon, MPH, CPHQ
Marian O'Rourke, RN, BSN
Jennie Perryman, RN, PhD
Kathy Schwab, RN, CCTC

Closing Remarks

12:50 PM - 1:00 PM

Marian O'Rourke, RN, BSN

GRAB AND GO LUNCH

1:00 PM

Register Today!

Register with a valid credit card at www.afdt.org. The registration fee is \$699 for the Transplant Quality Institute conference and \$880 for both the Transplant Quality Institute conference and the Foundational Concepts One-Day Course.

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