



New Frontiers in Captive Discovery

VCIA Conference 2013 Registration:

Instructions: Read the following registration pages carefully and fill them out completely. All conference attendees, including networking, speakers and exhibitor registrants, must complete a Conference Registration Form and an Event Selection Form. Return completed forms with payment via fax to: 802.658.9365 or email to: info@vcia.com or register online at www.vcia.com.

2013 Conference Fees:

Classification	Through 6/30/13	After 6/30/13
Conference Pass: VCIA member ¹	\$690	\$765
Conference Pass: Non-member	\$1215	\$1290
First time captive company ²	\$200	\$200
Networking Pass ³ : VCIA Member	\$400	\$450
Networking Pass ³ : Non-Member	\$825	\$875

Register by
June 30th
and SAVE!

1. Conference Pass includes educational seminars, admission to exhibit hall, receptions, and meals. Golf registration is not included with any registration.
2. Captive insurance companies from any domicile attending the VCIA conference for the first time, limit two representatives per company at this special rate, for the first time the company attends. Individuals or companies providing services to a captive do not qualify for this rate.
3. Networking Pass includes admission to exhibit hall, receptions, and meals.

Note: Conference registration of any type does not include golf, hotel or travel expenses.

Conference Transportation Service:

VCIA will provide "on-demand" shuttle service between the Sheraton Conference Center and designated area hotels (with the exception of The Essex) Tuesday through Thursday by calling 802.318.1594. Service will be available as follows:

August 13th - 8 a.m. – 8 p.m.

August 14th - 7:00 a.m. – 6 p.m.

August 15th - 7:30 a.m. – 5 p.m.

Note: To schedule a morning pickup, please call between 3-7 p.m. the day before.

Continuous shuttle service will be available to and from the UVM Davis Center and the Sheraton on Tuesday, August 13th from 8:00 a.m. – 5:00 p.m. For those who prefer to walk, the Davis Center is a 15 minute easy walk from the Sheraton.

Money-Back Guarantee:

If you attend the conference with a Conference Pass and don't gain useful knowledge from the educational seminars that you attend, simply let us know in writing by noon(ET), Thursday, August 15th and we'll refund your money.*

*Refund applies to Conference Pass fee only. Offer does not apply to complaints arising from technical issues, schedule or presenter changes. Written requests must be submitted at the VCIA Conference registration desk. Refund check will be mailed by 8.31.2013.

Return all completed forms to VCIA via email to info@vcia.com or fax to 802.658.9365

VCIA Conference 2013 Accommodations:

To make room reservations, please call one of the hotels listed below and indicate that you are a VCIA attendee. You will receive a discounted rate for rooms held in the VCIA block. Room confirmations will be sent from the hotel. Requests for the group rate must be received by July 12, 2013.

Choose from the Following Hotels:

Sheraton	800.677.6576	site of conference	\$198
Hilton Burlington Hotel	802.658.6500	3 miles	\$195
The Essex (shuttle service offered by the Inn)	800.727.4295	6 miles	\$209
Double Tree Hotel	802.658.0250	1/4 mile	\$179
Hotel Vermont	800.864.4700	3 miles	\$199
Courtyard by Marriott	802.864.4700	3 miles	\$199

Administrative Policies:

Continuing Professional Education

Credit: Persons attending the VCIA Annual Conference seminars will be eligible for CPE Credit Hours provided by the Vermont Captive Insurance Association. Attendees will be required to sign in at seminars to be eligible for credit. After the conference, CPE certificates will be mailed to those eligible for credit.

CPE Complaint Resolution Process:

For more information regarding administrative policies such as complaint resolution, please contact our offices at 802.658.8242.

Continuing Legal Education: VCIA currently holds the status of Continuing Legal Education accredited sponsor in Vermont. Seminars held during the VCIA event are approved by the Vermont Board of Mandatory Continuing Legal Education.

Seminar Handouts: Conference attendees will receive a hyperlink to the conference handouts in advance of the conference, enabling a download of the materials. Handouts will also be available through the VCIA 2013 App. There will be no paper handouts. Pages for note-taking will be included in the conference program.

Speaker Disclaimer: The views expressed during the conference seminars represent those of the speakers, not necessarily those of VCIA. Material is not intended to be legal, underwriting, financial, or any other type of professional advice.

First-Come First-Served: Seminar seating is on a first-come first-served basis, but choosing your selections in advance (when registering) helps VCIA assign appropriate room sizes so that we may better accommodate you.

Attire: The entire conference, including receptions, is "business casual."

Golf Cancellation Policy: Cancellations will not be refunded, but substitutions are accepted.

Conference Cancellation Policy:

Registration fees are refundable when VCIA receives written notice of cancellation on or before July 15, 2013. There is a \$100 administrative fee for all refunds. After July 15, 2013, no cancellations will be refunded, but substitutions are accepted. Refunds will be issued after September 1, 2013. Cancellation requests must be received in writing either by mail, e-mail, or fax.

VCIA is not responsible for any loss or damage as a result of a substitution, alteration, postponement or cancellation of an event. VCIA shall assume no liability whatsoever in the event this conference is cancelled, rescheduled or postponed due to a fortuitous event, act of God, unforeseen occurrence or any other event that renders performance of this conference impracticable, illegal or impossible. For purposes of this clause, a fortuitous event shall include, but not be limited to: war, fire, labor strike, extreme weather or other emergency.

Seminar Modification Policy: VCIA reserves the right to substitute, alter or modify the advertised speakers and/or topics without any recourse or liability whatsoever. Any substitutions, alterations or modifications will be updated on our website as soon as possible.

Exhibitor Cancellation Fee: For exhibit cancellations received more than 60 days prior to the conference, VCIA maintains a cancellation penalty of 50% of the exhibit fee. If the cancellation is received less than 60 days from the first day of the conference, no refund will be issued. Cancellation requests must be received in writing either by mail, e-mail, or fax.

Sponsorship Cancellation Policy: Conference sponsorship cancellations made more than 90 days prior to the conference will be refunded without penalty. If the cancellation is received less than 90 days from the first day of the conference, no refunds will be issued. Cancellation requests must be received in writing either by mail, e-mail, or fax.

Questions? Contact VCIA:

(tel:)802.658.8242 (fax:)802.658.9365

(e:)info@vcia.com (web:)www.vcia.com



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VCIA Conference Registration Form:

Become a
Member and
SAVE!

All conference attendees, including conference pass, networking pass, speakers and exhibitor registrants, must complete this form and an Event Selection Form. Please duplicate this form for additional registrants.

Online registration available at www.vcia.com.

Please type or print clearly: Incomplete or illegible forms will delay registration.

I am a first-time conference attendee ☐ YES ☐ NO

First Name: _____ Middle Initial: _____ Last Name: _____

Nickname for Badge: _____ E-mail(Required): _____

Title: _____

Company Name: (Captives, please enter name of captive insurance company NOT parent company)

Mailing Address: _____

City: _____ State: _____ Zip: _____ Country: _____

Phone number with extension: _____ Fax: _____

How did you learn of this event? _____

Check this circle if you wish to have your contact information **withheld from** the conference attendee list ☐

Special Needs: If you have any special needs, please contact the VCIA office at 802.658.8242

Payment must be included with registration form. No invoices will be issued.

☐ Conference Pass: VCIA member ☐ Conference Pass: non-member ☐ First time captive*

☐ Networking Pass: VCIA member ☐ Networking Pass: non-member

*Domicile: _____ License year: _____
Management Company: _____ (domicile, license year & management co. for first-time captives only)

Check enclosed in the amount of \$ _____ payable to Vermont Captive Insurance Association

☐ American Express ☐ VISA ☐ MasterCard Amount: _____

Account #: _____

Expiration Date: _____

Name on card: _____

Signature: _____

Return completed forms to VCIA:

info@vcia.com fax: 802.658.9365 mail: 180 Battery Street, Suite 200, Burlington, VT 05401



New Frontiers in Captive Discovery

VCIA Conference Event Selection Form:

Please reserve your place at the following events by marking your selections below.

All conference attendees must complete this form or register online. Note that you can only attend one seminar per time slot.

Name: _____

Tuesday, August 13th:

- (1) _____ Check here to have your name excluded from the conference directory
- (2) _____ First time conference attendee
- (3) 8:30 am _____ Newcomers' Orientation Session (UVM Davis Center)
- (4) 10:00 am _____ Captives 101: Rocket Science Made Easy (captive basics) (UVM Davis Center)
- (5) 10:00 am _____ ERM: Impact on Captive Organizations and Risk Management Tools (UVM Davis Center)
- (6) 10:30 am _____ Managing Medical Costs Amidst a World of Change (UVM Davis Center)
- (7) 11:30 am _____ Lunch at UVM Davis Center Marketplace (**for attendees of Davis Center Tuesday events**)
- (8) 1:00 pm _____ Captives 102 - Captive Taxation: The Next-to-Final Frontier (tax basics) (UVM Davis Center)
- (9) 1:15 pm _____ Captive Governance: Ensuring a Successful Launch and Steady Course (UVM Davis Center)
- (10) 1:30 pm _____ The Importance of Captive Process and Controls (UVM Davis Center)
- (11) 2:30 pm _____ Captives 103: Experiences from Real Life Captive Explorers (captive case studies) (UVM Davis Center)
- (12) 3:00 pm _____ Peer to Peer Forum (UVM Davis Center)
- (13) 5:30 pm _____ Opening Reception with Exhibitors on both levels of the exhibit hall at the Sheraton

Wednesday, August 14th:

- (14) 7:30 am _____ VCIA Annual Members' Meeting with Legislative Update (for VCIA Members Only.) Registration and breakfast is from 7:30 - 8:00am. Meeting and legislative update is from 8:00 - 9:30am.
- (15) 8:00 am _____ Continental Breakfast in Conference Center Tent
- (16) 10:00 am _____ Welcome and General Session featuring Industry Awards Presentations; Vermont Governor Peter Shumlin (invited), and Keynote Speaker Frank Nutter
- (17) 11:30 am _____ Lunch Buffet in Conference Center Tent
- (18) 1:00 pm _____ Exploring the Outer Limits of Captives
- (19) 1:00 pm _____ Cyber Risk Insurance
- (20) 1:00 pm _____ Membership Modeling: The Answer to Group Captive Membership Retention
- (21) 1:00 pm _____ Captive Owners Forum
- (22) 3:00 pm _____ Avoiding a Black Hole in Your Portfolio
- (23) 3:00 pm _____ Accountable Care: The New Frontier
- (24) 3:00 pm _____ Accounting & Auditing Update: What Changes are in Store for your Company?
- (25) 3:00 pm _____ Group Captive Owners Forum
- (26) 4:15 pm _____ Reinsurance for Group Captives & RRGs
- (27) 4:15 pm _____ Navigating the New Tax Frontier: Advanced Taxation
- (28) 6:00 pm _____ Reception at ECHO Lake Aquarium and Science Center - Burlington Waterfront

*Register by
June 30th and
SAVE!*

Thursday, August 15th:

- (29) 8:00 am _____ Breakfast in Conference Center Tent
- (30) 8:15 am _____ Hot Topics with Dave Provost: Current Trends and Challenges
- (31) 9:00 am _____ The Changing Constellation of Health Care: A Look at PPACA
- (32) 9:30 am _____ Premium Deficiency Reserve Requirements: When to Consider? How to Calculate?
- (33) 9:30 am _____ Assessing Capital Needs: Investigating ORSA for Captives
- (34) 10:45 am _____ Risk Focused Examinations: The Next Generation
- (35) 10:45 am _____ Healthcare Roundtable
- (36) 12:30 pm _____ Luncheon in Sheraton Emerald Ballroom with Keynote Speaker Jeff Lanza

Note: Seminar seating is first-come first-served. Choosing your selections in advance helps VCIA assign appropriate room sizes so that we may better accommodate you.

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