

BRIEFING NOTES

AFRICA PHARMA CONFERENCE 2019

4TH - 5TH
JUNE



JOHANNESBURG, SOUTH AFRICA

Catalysing local production for improved access to Pharmaceuticals
and health commodities

 **DFS**Africa

African
Union



NEPAD
TRANSFORMING AFRICA

CONCEPT NOTES



AFRICA PHARMA CONFERENCE 2019 | 4TH - 5TH JUNE

→ HIGH-LEVEL PAN-AFRICAN CONFERENCE ON ACCESS TO MEDICINES AND HEALTH COMMODITIES: CATALYZING LOCAL PRODUCTION

DATE: 4th - 5th June 2019

VENUE: Hyatt Regency Johannesburg
191 Oxford Road, Rosebank. Johannesburg, South Africa, 2132

THEME: Catalysing local production for improved access to Pharmaceuticals and health commodities

→ CONTEXT

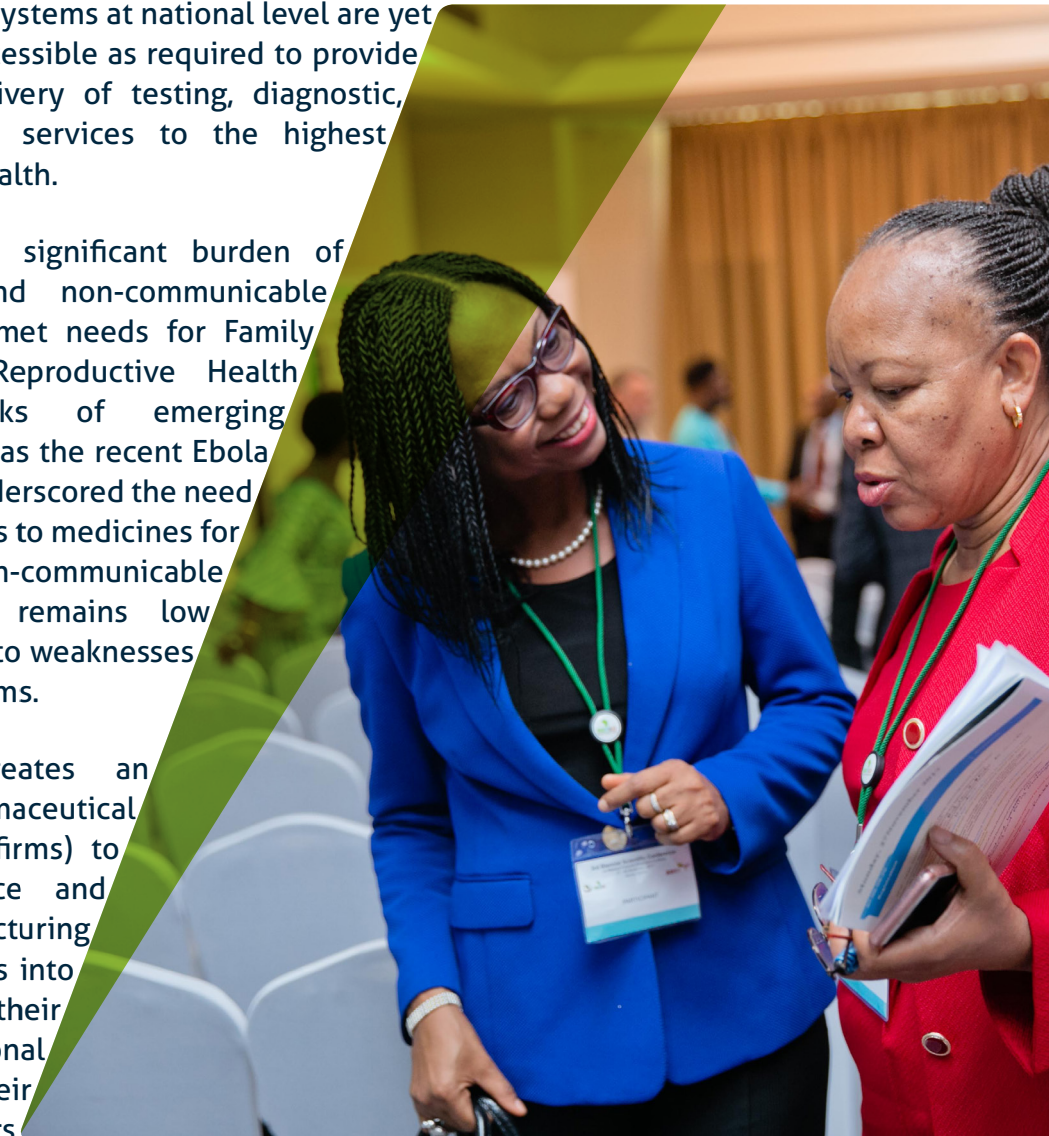
African leaders seek to facilitate the creation of an enabling environment where every person has the opportunity to optimize their development potential. As the continent continues to grow such opportunities across several fronts, challenges remain to be fully surmounted in a host of key sectors. Health status of Africans remain suboptimal and the health care delivery systems at national level are yet to be as efficient and accessible as required to provide for the sustainable delivery of testing, diagnostic, treatment and support services to the highest attainable standard of health.

The continent bears a significant burden of infectious diseases and non-communicable diseases, with huge unmet needs for Family Planning and other Reproductive Health commodities. Outbreaks of emerging infectious diseases such as the recent Ebola pandemic has further underscored the need to respond rapidly. Access to medicines for many infectious and non-communicable diseases, nevertheless remains low across Africa in addition to weaknesses in the supply chain systems.

This consequently creates an opportunity for pharmaceutical companies (and allied firms) to increase their presence and partner with local manufacturing companies to gain access into the market and expand their activities, while national governments reduce their dependency on donors and facilitate a more secure supply of these essential products.

Africa's pharmaceutical industry is one of the fastest growing in the world. In past ten years the market has exploded to US\$ 21 Billion, with project estimate of US\$60 Billion by the end of 2020. Urbanization, an increase in diseases of lifestyle, increase in discretionary incomes, expansion of healthcare and governments incentives, increase in prescription and generic medicine and medical devices have primarily driven growth in this sector. This growth can be optimized if challenges such as policy and regulation incoherence, shortage of specialists, weak quality regulatory agencies and fragmented markets are addressed.

African leaders have previously established political commitments, including the Pharmaceutical Manufacturing Plan for Africa and its related Business Plan, the African



Medicines Regulatory Harmonization (AMRH) Programme led by the NEPAD Planning and Coordinating Agency, and the AU Roadmap on Global Solidarity and Shared Responsibility. Furthermore, the continents leaders are firmly committed to industrial development as articulated in the AU Accelerated Industrial Development Plan for Africa (AIDA). These need to be fully developed and implemented.

It is therefore imperative that the continent streamline and harmonize local and regional regulations, integrate markets, incentivise business environment to facilitate



the operation of potential investors. This fits well within the framework of the Action Plan for the Accelerated Industrial Development of Africa (AIDA) which seeks to facilitate an acceleration of industrial development (on the continent) and diversification of the economy to meet the challenges of (sustainable) development.

Experience and knowledge needs to be shared between countries, within industries, and across the range of stakeholders. The challenges and opportunities need to be identified and addressed, and the political commitment across the continent harnessed in a structured manner. Private sector actors from the finance institutions, health care service providers and (international and local) pharmaceutical manufacturers (including medical devices and diagnostics) must develop mutually beneficial partnerships.

In September 2017, African Union leaders, UN Principals, representatives of international finance institutions and private sector actors reaffirmed their commitment to a broad-based international partnership to industrialize Africa in a socially inclusive and environmentally sustainable manner through the UN General Assembly's declaration of 2016-2025 as the Third Industrial Development Decade for Africa (IDDA III).

Consequently, the NEPAD Agency, African Union Commission (AUC), and key stakeholders including the Consortium of Partners (in support of the PMPA) will convene a high-level, pan-African forum on improving access to essential medicines and facilitating local production. The meeting will focus on establishing clear priorities for specific, coordinated and effective actions as well as Business to Business Platforms with support and commitment of senior policy makers to realize the vision of the African Heads of State and Government.

→ OBJECTIVES

The overall aim of the conference is to facilitate concrete actions that will improve universal access to quality assured affordable essential medicines and catalyze local

production in Africa.

The conference will;

- Harness high-level political commitment to support workable solutions;
- Examine the evidence as it relates to constraints and how to overcome them and propose a number of concrete steps that can be implemented by governments to develop local production;
- Consider a broad range of related issues including those of harmonization of regulatory protocols, research and development, production, quality control, distribution, testing and diagnosis and health care capacity development, as well as incentives that can boost local production on the African continent such as the African Medicines Agency and other health systems initiatives;
- Discuss actionable ways to achieve improved access to finance for African pharmaceutical companies to attain a more robust and optimised capacity
- Facilitate and forge business to business partnerships between Africa and the rest of world that translates to Market expansion, Technology transfer and capacity development to meet acceptable global standards;
- Articulate a set of recommended actions;



The outcomes of the Conference will be presented to the African Union Organs, such as the Assembly of Heads of State and Government for consideration.

→ DELIVERABLES

These will include:

1. Unified African leadership, working with pharmaceutical companies, business leaders and other stakeholders towards establishing a viable African pharmaceutical industry.
2. Enhanced understanding of short- and longer-term opportunities for cost reductions, through procurement practices in order to ensure affordable and sustainable supplies of essential medicines.

3. Identification of opportunities to expand national and regional capacity to scale up pharmaceutical manufacturing across Africa through
 - a. Improved procurement,
 - b. Innovative service delivery,
 - c. Expanded research and development, and streamlined, coordinated and cooperative regulatory capabilities,
 - e. Appropriate financial incentives and tax options;
4. Strengthened platforms for Triangular collaboration (North-South and South-South) as well as Business to Business partnerships.

→ PARTICIPATION

Participants and delegates to the Conference will include;

- i. Heads of State
- ii. Senior Government Officials such as Line Ministers; (Health, Industry, Trade, Finance etc)
- iii. Regional Economic Communities (RECs) i.e. ECOWAS, SADC, COMESA, AMU, EAC, ECCAS
- iv. Private Sector – Pharmaceutical trade association (e.g. FAPMA, IFPMA) and companies, Medical Device and Diagnostics manufacturers; Investment and Finance Institutions; Logistics firms; etc.
- v. USP / USAID
- vi. Global Public Health institutions (Global Fund, PEPFAR, UNITAID, MPP etc)
- vii. National Medicines Regulatory Authorities
- viii. United Nations Agencies
- ix. (African) Academic and Research Institutions
- x. Civil Society
- xi. Donors and Development partners
- xii. Regional and International Finance Institutions

→ AGENDA

The high level conference will run for three (3) days and the agenda will address amongst others;

1. Policy coherence (across sectors),
2. Health Sector Imperatives such as Universal Health Coverage (UHC), Maternal and Child Health,

3. African Medicines Agency (AMA) and Regulation,
4. Market Integration,
5. Volume guarantees and Incentives,
6. Good Manufacturing Practices (GMP),
7. Medical Devices and allied products,
8. Leveraging technology and artificial intelligence,
9. Pharmaceutical Financing Strategy,
10. Catalyzing Research and Development (R&D),
11. Strengthening Market Intelligence and Evidence Base,
12. Supply Chain Management System (SCMS),
13. Business facilitation and Investment Promotion,
14. TRIPS Flexibilities,
15. Africa CDC and Humanitarian context
16. Leveraging the African Diaspora,
17. South-South and Triangular Cooperation,
18. Infrastructure and multi-sectoral factors, including human resources development;
19. Furthermore, specific sessions will be organized to;
 1. Focus on access to products (and devices) such as; Anti-retroviral (ARVs), anti-TB and Anti-Malaria medication; Reproductive Health and Family Planning Commodities (such as Condoms);
 2. Presentation and dissemination of relevant strategic information;
 3. Launch of strategic initiatives;

→ METHODOLOGY

The Conference will be organized to include didactic technical sessions; high level plenary sessions as well as focused thematic events.

→ DOCUMENTATION

Reference documents – will include but not limited to;

1. Situational analysis of current practices in ensuring affordable and sustainable drug supply across Africa, focusing on challenges and best practices, including incentive package to boost private sector investment;
2. Policy briefs on selected interventions that promote local production;

3. Synopsis on the Business Plan of the PMPA Summary reports of related research and generated evidence;
4. Business Plan for the operationalization of the Pharmaceutical Manufacturing Plan for Africa;
5. Background document on Establishment of Fund for African Pharmaceutical Development;
6. Action Plan for the Accelerated Industrial Development of Africa (AIDA);
7. Declaration of UN General Assembly on Third Industrial Development Decade for Africa (IDDA III);

→ DATE AND VENUE

Date: 4th - 5th June 2019

Venue: Hyatt Regency Johannesburg
191 Oxford Road, Rosebank. Johannesburg, South Africa, 2132

→ WORKING LANGUAGES

English and French will be the working languages of the conference.

→ FOR FURTHER INFORMATION, PLEASE CONTACT

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PROGRAMME



→ TOPICAL COVERAGE AREA



Pharma Manufacturing



Devices



Pharma & Healthcare
Financing



Health Technology

CONFERENCE **AGENDA**

→ **AGENDA TOPICS**

The high level conference will run for Two (2) days and the agenda will address the following topics amongst others;

1. Policy coherence (across sectors),
2. Health Sector Imperatives such as Universal Health Coverage (UHC), Maternal and Child Health,
3. African Medicines Agency (AMA) and Regulation,
4. The role of RECs in stimulating production and expanding access,
5. How to stimulate meaningful Joint Ventures thereby encouraging (Research & Development, financing, and technology) transfer where both party wins
6. Market Integration,
7. Volume guarantees and Incentives,
8. Good Manufacturing Practices (GMP),
9. Medical Devices and allied products,
10. Leveraging technology and artificial intelligence,
11. Pharmaceutical Financing Strategy,
12. Catalyzing Research and Development (R&D),
13. Strengthening Market Intelligence and Evidence Base,
14. Supply Chain Management System (SCMS),
15. Business facilitation and Investment Promotion,
16. TRIPS Flexibilities,
17. Africa CDC and Humanitarian context
18. Leveraging the African Diaspora,
19. South-South and Triangular Cooperation,
20. Infrastructure and multi-sectoral factors, including human resources development;

Furthermore, specific sessions will be organized to;

1. Focus on access to products (and devices) such as; Anti-retroviral (ARVs), anti-TB and Anti-Malaria medication; Reproductive Health and Family Planning Commodities (such as
2. Condoms);
3. Presentation and dissemination of relevant strategic information;
4. Launch of strategic initiatives;

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WE ARE

DFS Africa provides expert support to individuals and organizations. We support our clients to implement growth strategy, unlock value from their operations and assets, as well as realize benefits from complex projects.

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- Private Placement of Debt and Equity
- Merger & Acquisitions Advisory Services
- Valuations and Fairness Opinions

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OUR COMPANY ON



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The next set of cities that will host Development Finance Summit include:

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- Nairobi, East Africa

For sponsorship, partnership or registration enquiries, please contact the DFS team

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