

HEALTHCARE BASIC COMPLIANCE ACADEMIES



BUILD REAL-WORLD SKILLS FOR EFFECTIVE HEALTHCARE COMPLIANCE PROGRAM MANAGEMENT

With comprehensive applied learning, small-group interaction and networking, and the chance to earn CCB CEUs and sit for an optional certification exam, it's no surprise that Academies are one of our most sought-after experiences. Make plans now to build strong foundational knowledge and attend a 2027 Academy!

January 25–28, 2027 • Orlando, FL

July 19–22, 2027 • Chicago, IL

March 15–18, 2027 • Nashville, TN

Register online

hcca-info.org/basic-academies



About our Academies

HCCA's Healthcare Basic Compliance Academy is a three-and-a-half day immersive educational program designed to help attendees better support, enhance, and manage a comprehensive healthcare compliance program grounded in DOJ and OIG guidelines. Through instruction by experience faculty, small group discussion, and interactive problem-solving, participants learn core compliance concepts and how to apply them in practice. The highly interactive learning environment not only helps to strengthen understanding, but also fosters strong professional bonds and, often, career-long relationships. Enrollment is limited to facilitate personal interaction with fellow attendees and faculty.

Who should attend?

Our Academies are designed for participants with basic knowledge of and professional experience in healthcare compliance.

This includes:

- Compliance officers
- Privacy officers
- Internal auditors
- Data privacy specialists
- Regulatory compliance specialists
- In-house or external compliance lawyers

Why should you attend?

- Gain core healthcare compliance knowledge
- Understand how essential compliance concepts translate to your day-to-day
- Learn from faculty hand-selected for their expertise
- Network, problem-solve, and enjoy shared learning with other compliance professionals

- Earn live continuing education units (CEUs)
- Take the optional Certified in Healthcare Compliance (CHC)[®] exam (a separate application and fee are required)

Course materials and takeaways

In addition to the knowledge you gain by attending, you also receive course materials and a binder on the first day of the Academy.

Save 35% on the Complete Healthcare Compliance Manual!

Your paid registration for the Healthcare Basic Compliance Academy entitles you to a **35% discount** on the **digital version** of the *Complete Healthcare Compliance Manual*. Contact Member Services for assistance. *Offer expires 30 days post-event.*

Learn more

Please visit hcca-info.org to learn more about our Academies and HCCA's other programs.

Our faculty



Dwight Claustre, CHC-F, CHRC, CHPC
Retired Compliance Professional



Darrell Contreras, Esq., CHC-F, CHRC, CHPC
Chief Compliance Officer,
Millennium Health



Jeff Driver, JD, CHC, CHPC, CHRC, CCEP-I
Professor of Regulatory & Innovation
Sciences, Arizona State University



Lea Fourkiller, JD, CHC, CCEP, CCEP-I, CHPC
Principal and Compliance Professional,
Fourkiller Enterprises



Gabe Imperato, Esq., CHC
Partner, Nelson Mullins Broad and Cassel



Teri L. Morris, RN, BSN, CHC-F
Director of Quality/Compliance
Cherokee Indian Hospital



Steven W. Ortquist, Esq., CHC-F, CCEP, CHRC
Founder and Principal, Arete Compliance
Solutions; Of Counsel, Meade Roach &
Annulis



Joan M. Podleski, CHC, CHRC, CHPC, CCEP
Chief Privacy Officer,
Children's Health



Debbie Troklus, CHC-F, CCEP-F, CCEP-I, CHRC, CHPC
President, Troklus Compliance Consulting;
SCCE & HCCA Board Member



Sheryl Vacca, CCEP-F, CHC-F, CHPC, CHRC, CCEP-I
MS Risk, Compliance and Audit - President,
Vacca Consulting, SCCE & HCCA Board
Member



Betsy Wade, CHC, CHPC
President and CEO, Eitic Healthcare
Compliance Solutions, LLC, SCCE & HCCA
Board Member

(Faculty subject to change)

CHC[®] Do you qualify? Become certified!

Certification can enhance your career and give you credibility with your organization and peers. Immediately following each Healthcare Basic Compliance Academy, we offer an optional Certified in Healthcare Compliance (CHC)[®] exam. A separate application and fee are required. Both must be submitted in advance to the Compliance Certification Board (CCB)[®].

PLEASE NOTE: Although Academies can provide the live CEUs you need to qualify, they are not a preparation class for the exam itself.

MONDAY

7:30–8:00 AM

8:00–8:05 AM

8:05–9:50 AM

Registration and Continental Breakfast (*provided*)

Welcome / Introduction

Overview of Healthcare Compliance

- High-level overview of healthcare compliance program elements
- Problems and practices in implementing a compliance program
- Understanding the seven elements of an effective compliance program

9:50–10:05 AM

Break

10:05 AM–11:50 PM

Compliance Oversight and Structure

- Understand the importance of structure vs. operations
- The components of an effective compliance infrastructure
- Implementation of a compliance program, selection of qualified staff, and budgeting for program

11:50–12:45 PM

Lunch (*provided*)

12:45–2:15 PM

Standards, Policies, and Procedures

- The importance of having standards of conduct
- Essential components of policies and procedures
- Evaluating the adequacy of compliance standards and policies

2:15–2:30 PM

Break

2:30–4:30 PM

HIPAA Privacy and Security

- A high-level overview of the privacy and security regulations
- Understand how to break down HIPAA issues
- Apply HIPAA rules to scenarios and breaches

TUESDAY

7:30–8:00 AM

Continental Breakfast (*provided*)

8:00–8:15 AM

Certified in Healthcare Compliance (CHC)[®] Exam Information

8:15–10:00 AM

Risk Assessment

- Understanding the risk assessment process
- Effective ways to conduct a risk assessment
- Tools to implement a risk assessment process

10:00–10:15 AM

Break

10:15 AM–12:00 PM

Auditing and Monitoring

- Understand the basics of auditing and monitoring
- Develop a compliance audit and monitoring risk-based plan
- Reporting and communicating auditing and monitoring results

12:00–1:00 PM

Lunch (*provided*)

1:00–2:45 PM

Education and Training

- Understanding how adults learn
- Adult learning techniques, effective teaching styles, topics of interest, and evaluation of the educational programs
- The difference between general and focused/targeted education

2:45–3:00 PM

Break

3:00–4:45 PM

Organizational Culture and Ethics

- Ethical conduct and responsibilities of the compliance officer
- Duties of the compliance professional
- Board obligations related to an ethical culture

4:45–6:00 PM

Networking Reception

WEDNESDAY

7:30–8:00 AM

Continental Breakfast *(provided)*

8:00–9:30 AM

Conflicts, Discipline, and Rewards

- Understand conflicts of interest
- Practical ways to implement a conflicts of interest process
- How discipline and incentives should be integrated into the compliance program

9:30–9:45 AM

Break

9:45–11:30 AM

Stark Law and Anti-Kickback Statute

- Understand the Stark Law and Anti-Kickback Statute and how they work in practice
- Discuss case studies that illustrate compliance risks and current areas of focus for enforcement agencies
- Explore compliance processes needed to prevent AKS and Stark violations

11:30 AM–12:15 PM

Lunch *(provided)*

12:15–2:00 PM

Enterprise-Wide Billing and Reimbursement

- Basic billing and reimbursement terminology
- Billing and reimbursement risk areas
- Mitigating billing and reimbursement risk areas

2:00–2:15 PM

Break

2:15–3:45 PM

Internal and External Investigations

- Responding to enforcement agency investigations
- Compliance professionals and best practices for internal investigations
- Privilege, confidentiality, and internal investigations

3:45–4:00 PM

Break

4:00–5:00 PM

AI Risks & Compliance Management

- Define the scope, future, up and downside risks of AI by reviewing this AI nuts and bolts primer, beginner's lexicon, and sample quiz questions for compliance professionals
- Survey the key AI laws and regulations, enforcement, and civil litigation issues, themes, and trends influencing business ecosystems
- Identify, compare, and differentiate leading AI governance, risk management, and compliance frameworks and envision next steps and an action plan for you and your organization

THURSDAY

7:30–8:00 AM

Continental Breakfast *(provided)*

8:00–9:30 AM

Legal Risks, False Claims Act, and Self-Disclosure

- Legal risks and healthcare compliance
- False Claims Act and compliance programs
- Self-disclosure and resolution of compliance liability

9:30–9:45 AM

Break

9:45–11:30 AM

Compliance Program Effectiveness

- Why evaluate compliance programs
- Compliance program effectiveness indicators
- Response, reporting, and follow-up to compliance program effectiveness reviews

11:30 AM

Academy Ends

12:30 PM

CHC Exam Check-In Time

1:00–4:00 PM

Exam Time — Certified in Healthcare Compliance (CHC)[®] *(optional)*

The CHC exam is optional. You must apply and pay for the exam separately from the Academy.

To apply online, visit: hcca-info.org/apply-exam.

PLEASE NOTE: If you are not present at the specified "Exam Check-in Time" as listed above, and as determined by the exam proctor, you will not be allowed to sit for the exam. Actual exam duration is 120 minutes, per the Candidate Handbook. The time range, listed at left, includes mandatory exam procedures and proctor instructions.

(Agenda subject to change.)

SECTION 1 Attendee Information • or click here to register and pay online ►

☐ Mr ☐ Mrs ☐ Ms ☐ Dr ☐ Other _____

First Name _____ MI _____ Last Name _____

Credentials (CHC, CCEP, etc.) _____ Job Title _____

Organization (name of employer) _____

Street Address _____ City/Town _____

State/Province _____ Zip/Postal Code _____ Country _____

Email (required) _____ Work Phone _____

☐ Opt in to receive emails from SCCE ☐ Opt in to receive emails from HCCA

SECTION 2 Registration

Healthcare Basic Compliance Academies

☐	January 25–28, 2027 • Orlando, FL	Price increases 1/7/27
☐	March 15–18, 2027 • Nashville, TN	Price increases 2/22/27
☐	July 19–22, 2027 • Chicago, IL	Price increases 6/28/27

REQUIRED

Dietary Needs Request (in-person attendees only) ☐ None

☐ Gluten Free ☐ Kosher Certified ☐ Lactose Intolerant ☐ No Red Meat/Pork ☐ Nut Allergy

☐ Shellfish/Seafood Allergy ☐ Vegan ☐ Vegetarian ☐ Other _____

On-site Attendee Mobile Phone (emergency on-site use only) _____

Emergency Contact (name & phone) _____

HCCA Membership: By selecting Registration + First-Time Membership, you agree to the full membership terms and conditions, including the use of your information, viewable at hcca-info.org/membership-terms-and-conditions. Visit hcca-info.org/privacy to see the full use of your information or to opt out.

Opt Out: Select if you would like to opt out of the following:

☐ Online Member Directory: HCCA's member directory lists first and last name, organization, title, address, and phone number.

Registration FAQs: Visit hcca-info.org/faqs-academy for answers to frequently asked questions (FAQs) about your registration.

Options

	Early Bird Rate*	Regular Rate
☐ Member Registration	\$2,750	\$2,900
☐ Registration + First-Time Membership**	\$3,000	\$3,150
☐ Non-Member Registration	\$3,250	\$3,400

*Early Bird Rate: Pricing will increase 21 days prior to the start of the event.

**Save by joining today (first-time members only). Membership renews annually at current published rates.

Group Discount

☐ Group Discount for 3–9***	(\$200)	(\$200)
☐ Group Discount for 10 or More***	(\$400)	(\$400)

***Subtract the discount amount from your registration price.

Complete Healthcare Compliance Manual (DIGITAL)

SPECIAL OFFER FOR ACADEMY ATTENDEES: 35% OFF REGULAR PRICE

☐ Member Price [‡]	\$185.25
☐ Non-Member Price [‡]	\$247.00

[‡]Add the amount to your total.

TOTAL (BEFORE ANY APPLICABLE TAXES) \$ _____

Group Discount: Registration for group discounts should be submitted online in one transaction. If your registrations include a Registration + First-Time Membership, please contact Member Services for assistance. Note that discounts will not be applied retroactively if more registrants are added at a later date, but new registrants will receive the group discount. If submitting via email or mail, registration forms (one for each participant) must be sent together to ensure the discount is applied.

Product Discount: Registration for the Basic Healthcare Compliance Academy provides you with the opportunity to purchase the digital *Complete Healthcare Compliance Manual* at 35% off. Please contact Member Services for assistance. This discount applies up to 30 days after the event's end date.

SECTION 3 Payment

Register online with credit card payment at hcca-info.org/basic-academies

Mail a check to HCCA, 6462 City West Parkway, Eden Prairie, MN 55344 USA (contact HCCA for applicable tax and total)

☐ Invoice me Purchase Order Number (attach PO) _____

☐ Wire transfer requested

To register with a check, wire transfer, or purchase order, or to pay with a credit card over the phone, please contact HCCA for an invoice with applicable taxes.

Due to PCI compliance, do not provide credit card information via email.

Registration is not complete until full payment is received. Tax may apply. Access to the event will not be allowed until all fees have been paid. A \$250 fee will be charged for any registration changed within 14 days of the start of an Academy. HCCA reserves the right to cancel your registration if we do not receive payment by the start date of the event. Payments received with incorrect amounts will be returned. Prices are subject to change.

Email helpteam@hcca-info.org or call HCCA at 952.988.0141 or 888.580.8373.

SECTION 4 Acknowledgements

By submitting this registration, you agree to the Event Code of Conduct, viewable at hcca-info.org/event-code-conduct, and the event Terms and Conditions, viewable at hcca-info.org/event-terms-and-conditions, including the use of your information that may be shared with conference exhibitors, attendees, speakers, affiliates, and partners for promotional and/or networking purposes. Visit hcca-info.org/privacy to see the full use of your information or to opt out.

Questions? Call 952.988.0141 or 888.580.8373 or email helpteam@hcca-info.org

Hotel and Academy Locations

Healthcare Basic Compliance Academies and optional CHC exams are held at the locations listed below. The costs of hotel accommodations are not included in your conference registration fee. The hotel room rate listed for each Academy is good until the cut-off date indicated or until the room block is full, whichever comes first. Reservations received after the cut-off date or after the room block is full will be accepted based on space and rate availability. Please note that parking and Internet service charges are set by the hotel and may be subject to change.

PLEASE NOTE: Neither HCCA nor any hotel it is affiliated with will ever contact you to make a hotel reservation. If you receive a call soliciting reservations on behalf of HCCA or the event, it may be fraudulent. We recommend you make reservations directly with the hotel using the phone number or web link in this brochure. If you have concerns or questions, please contact HCCA at 952.988.0141 or 888.580.8373.

Helpline Information

If you encounter an ethics or compliance issue at an SCCE or HCCA event, or while interacting with a member of our staff, you may report the incident through our third-party helpline by calling 1.844.981.1072 or visiting sccefeedback.ethicspoint.com and selecting "Make a Report." You may choose to submit your concern anonymously.

January 25–28, 2027 • Orlando, FL

Margaritaville Resort Orlando
8000 Fins Up Circle
Kissimmee, FL 34747

A reduced rate of \$229 single/double occupancy per night plus a reduced \$24 daily resort fee and applicable taxes (currently 13.5%, subject to change) has been arranged for this program. To obtain the special discounted group rate, [click here](#) or call 855-995-9099 and ask for the Academy group rate. The cutoff date to receive this discounted rate is Monday, January 4, 2027 or once the group block is full, whichever comes first. After the cut-off date, reservations will be handled on a rate and availability basis.

To confirm a sleeping room within the Room Block, the sleeping room must be secured with a valid credit card. Any room cancellations within 24 hours of the arrival date and no-shows will result in a penalty of one night's room plus tax. For those who wish to extend their stay, sleeping room rates are available three days before and three days after the Academy based on availability.

March 15–18, 2027 • Nashville, TN

The Westin Nashville
807 Clark Place
Nashville, TN 37203

A reduced rate of \$309 single/double occupancy per night plus applicable taxes (currently 16.75%, subject to change) has been arranged for this program. To obtain the special discounted group rate, call 615-248-2800 and ask for the Academy group rate or [click here](#). The cutoff date to receive this discounted rate is Monday, February 22, 2027 or once the group block is full, whichever comes first. After the cut-off date, reservations will be handled on a rate and availability basis.

To confirm a sleeping room within the Room Block, the sleeping room must be secured with a valid credit card. Any room cancellations within 24 hours of the arrival date and no-shows will result in a penalty of one night's room plus tax. For those who wish to extend their stay, sleeping room rates are available three days before and three days after the Academy based on availability.

July 19–22, 2027 • Chicago, IL

Hyatt Centric Chicago Magnificent Mile
633 N St. Clair St.
Chicago, IL 60611

A reduced rate of \$249 single/double occupancy per night and applicable taxes (currently 18.9%, subject to change) has been arranged for this program. To obtain the special discounted group rate, call 312-797-1234 and ask for the Academy group rate or [click here](#). The cutoff date to receive this discounted rate is Monday, June 27, 2027 or once the group block is full, whichever comes first. After the cut-off date, reservations will be handled on a rate and availability basis.

To confirm a sleeping room within the Room Block, the sleeping room must be accompanied by a first night deposit or guaranteed with a valid credit card. Cancellations must be received 72 hours prior to arrival or 1 night room and tax will be assessed. For those who wish to extend their stay, sleeping room rates are available three days before and three days after the Academy based on availability.